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## Section D: Privacy

The personal information you are providing in this form, (or in connection with this form) is being collected for the main purpose of effectively administering and managing the deceased member's Aon Master Trust account in compliance with all relevant law. If you do not provide us with the personal information, we may not be able to process or may refuse your application. The information may be used by, and disclosed to the Manager and Trustee (Superannuation Management Nominees Limited), the Administration Manager, or other entity involved in the administration and management of the Aon Master Trust (including Inland Revenue and any regulatory body) or your financial adviser

You agree that this information may be collected, held and disclosed for these purposes. The information is being collected by the Manager (Superannuation Management Nominees Limited), whose address is PO Box 332 Shortland Street, Auckland 1140, and will be held by Link Market Services Limited who you can contact at PO Box 332 Shortland Street, Auckland 1140. You can request access to your personal information and can ask that it is corrected by calling 0800 266 268.

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## Section E: Your acknowledgement

1. I am entitled to make this claim and all information provided in this application and the attached documents (if any) is true and correct.
2. I will apply the proceeds from the withdrawal in the course of the administration of the deceased member's estate as the law requires.
3. I understand that the value of the withdrawal may be based on the unit price(s) at the date my request is processed and that fees, taxes and expenses may be deducted.
4. I understand that by completing this form I will be providing personal information about me which will be held in accordance with Section D above. I have the right to access and correct this information subject to the provisions of the Privacy Act 2020.

Signature

Date

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## Checklist

I have:

- completed all sections of the form
- signed and dated section E

I attach:

- a pre-printed bank deposit slip or bank statement showing the account name and number into which payment is requested to be made.
- a certified copy of the Death Certificate
- a certified copy of probate or letters of administration

**Please return** the completed form and documentation by email to [amt@linkmarketservices.com](mailto:amt@linkmarketservices.com), or post to:

Aon Master Trust, PO Box 332, Shortland St, Auckland 1140

If you have any questions about completing this form, please call 0800 266 268 or email [amt@linkmarketservices.com](mailto:amt@linkmarketservices.com).